

CERTIFICATE OF REGISTRATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that CENOVUS ENERGY INC., which is incorporated under the laws of Canada and was duly registered as an extraprovincial company under the laws of British Columbia on July 14, 2021 at 07:10 AM Pacific Time under certificate number A0119029, was amalgamated with HUSKY OIL OPERATIONS LIMITED, which is incorporated under the laws of Canada and was duly registered as an extraprovincial company under the laws of British Columbia on January 31, 2020 at 08:24 AM Pacific Time under certificate number A0112397, and that the amalgamated extraprovincial company is registered on January 18, 2022 at 07:37 PM Pacific Time under the name <u>CENOVUS ENERGY INC.</u>



Issued under my hand at Victoria, British Columbia, on January 18, 2022

CAROL PREST Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA



A0121391

rovincial Company

AMALGAMATION APPLICATION

BUSINESS CORPORATIONS ACT, section 379

Telephone: 1 877 526-1526

www.bcreg.ca

BRITISH Columbia

> Freedom of Information and Protection of Privacy Act (FOIPPA): Personal information provided on this form is collected, used and disclosed under the authority of the FOIPPA and the Business Corporations Act for the purposes of assessment. Questions regarding the collection, use and disclosure of personal information can be directed to the Manager of Registries Operations at 1 877 526-15226, PO Box 9431 Stn Prov Govt, Victoria BC V8W 9V3.

BCRegistry

Services

INSTRUCTIONS:

Please type or print clearly in block letters and ensure that the form is signed and dated in ink.

If a foreign entity that is registered as an extraprovincial company is a party to an amalgamation or similar process and the corporation resulting from that amalgamation will carry on business in BC, the foreign entity must file this Amalgamation Application for an extraprovincial company with the Registrar. This form must be filed within 2 months after the amalgamation occurred.

- Item A An amalgamated extraprovincial company must apply for a name approval and reservation unless it is adopting the name of one of the amalgamating extraprovincial companies. The name reserved must be the amalgamated extraprovincial company's own name in its current jurisdiction. If that name is not available, the amalgamated extraprovincial company may reserve and adopt an assumed name for use in BC. A name reservation is not required if the amalgamated extraprovincial company is a federal corporation.
- Item B Enter the identifying number in the amalgamated extraprovincial company's current jurisdiction. Enter the date the amalgamation took place and, if applicable, also enter the time of the amalgamation. Enter the jurisdiction in which the extraprovincial company was amalgamated. If the extraprovincial company was amalgamated outside of Canada, attach proof of existence (e.g. certificate of status) certified by the extraprovincial company's current jurisdiction.
- Item C Enter the names of all of the amalgamating foreign entities. If any of the foreign entities is an extraprovincial company enter its registration number in BC. If the amalgamating foreign entity is not

PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3

Mailing Address:

Courier Address: 200 – 940 Blanshard Street Victoria BC V8W 3E6



registered in BC as an extraprovincial company, enter the foreign entity's jurisdiction.

- Item D Enter the delivery and mailing address of the head office of the amalgamated extraprovincial company, whether or not the head office is in BC. The delivery address must be for a location that is accessible to the public between 9 a.m. and 4 p.m. on business days for the delivery of records. The delivery address must not be a post office box.
- Item E A foreign entity registered as an extraprovincial company must ensure it has one or more attorneys or, under its charter (or similar record), have its head office in BC. If its head office is in BC, the foreign entity may choose to also appoint one or more attorney(s). Each attorney for an extraprovincial company must be either,
 - 1) an individual who is resident in BC, OR
 - 2) a company incorporated in BC.

The delivery address of an attorney who is an individual is the address of the office in BC where the individual can usually be reached between 9 a.m. and 4 p.m. on business days for the delivery of records. Or, if the attorney is a BC company, the delivery address is for the registered office of the company which must be for a location in BC that is accessible to the public between 9 a.m. and 4 p.m. on business days for the delivery of records. A delivery address must not be a post office box.

Filing Fee: \$350.00 Submit this form with a cheque or money order made payable to the Minister of Finance, or provide the registry with authorization to debit the fee from your BC OnLine Deposit Account.

* PLEASE ENTER THE COMPANY EMAIL ADDRESS FOR CORRESPONDENCE

regcos@farris.com

A NAME RESERVED FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY

Complete section 1, 2, 3 OR 4:

1) The name CENOVUS ENERGY INC.

is the name adopted by the amalgamated extraprovincial company being one of the names of one of the amalgamating

extraprovincial companies. The extraprovincial registration number of this company is: A0119029

2) The name

is the name reserved for the amalgamated extraprovincial company. The name reservation number is:

3) The name

being the new name of the amalgamated extraprovincial company is not available, therefore, the assumed name

has been reserved.

The name reservation number for the assumed name is:

4) No name has been reserved because the amalgamated extraprovincial company is a federal corporation with the name

COMPANY'S CURRENT .IURISDICTIO	N					
MALGAMATED EXTRAPROVINCIAL COMPANY'S CURRENT JURISDICTIO	erritory, attach	proof of existe	ence of th	ie amal	lgamated	
AMALGAMATED EXTRAPROVINCIAL COMPANY'S CURRENT JURISDICTION If the current jurisdiction is other than a Canadian province or territory, attach proof of existence of extraprovincial company, certified by its jurisdiction. 1. Corporate number assigned to the amalgamated extraprovincial company by its current juri					1363202-4	
 Amalgamated extraprovincial company's name in the fore Cenovus Energy Inc. 	eign jurisdictio	n				
		YYYY / MM / DD	ī			
3. Date of the amalgamation of the extraprovincial company	/	2021/12/30				
 Amalgamated extraprovincial company's current jurisdiction 		ral				
AMALGAMATING FOREIGN ENTITIES Enter the name of each of the amalgamating foreign entities below. the extraprovincial registration number in BC. If the amalgamating enter the foreign entity's jurisdiction. Attach an additional sheet if r	For each fore foreign entity more space is	required.	ī			
NAME OF AMALGAMATING FOREIGN ENTITY	RE	EXTRAPROVINCIAL REGISTRATION NUMBER IN BC			FOREIGN ENTITY'S JURISDICTI IF NOT REGISTERED IN BC AS EXTRAPROVINCIAL COMPAN	
enovus Energy Inc.	A01	A0119029				
Dil Operations Limited A0112397						
HEAD OFFICE ADDRESSES	F	ROVINCE / STATE	COUNTRY		POSTAL CODE / ZIP C	
DELIVERY ADDRESS OF HEAD OFFICE	۸	Alberta Car			T2P 1N2	
4100, 225 - 6th Avenue SW, Calgary					POSTAL CODE / ZIP C	
MAILING ADDRESS OF HEAD OFFICE	F	ROVINCE / STATE			POSTAL CODE / ZIP C	
,						
Same as above						
NAME OF ATTORNEY(S) (IF ANY) Enter the full name and the mailing and delivery address of each a attorney, please attach a separate sheet of paper.	attorney. If ad	ditional space is	needed t	o enter	more than one	
LAST NAME FIRST NA	ME	1	MIDDLE NA	ME		
Selley David	David J.					
NAME OF COMPANY						
DELIVERY ADDRESS OF ATTORNEY			PRO'	VINCE	POSTAL CODE	
25th Floor, 700 West Georgia Street, Vancouver				вс	V7Y 1K8	
MAILING ADDRESS OF ATTORNEY				VINCE	POSTAL CODE	
PO Box 10026 Pacific Centre, 25th Floor, 700 West Georgia Street, Vancouver				вс	V7Y 1B3	
CERTIFIED CORRECT – I have read this form and found it to be			l			
*		ING AUTHORITY F	OR	DATE	SIGNED	
THE AMALGAMATED EXTRAPROVINCIAL COMPANY					YYYY / MM / DD	
Kathy J. Estey					2022-01-13	
RM 34 XCO (SEP 2017)					Pa	