

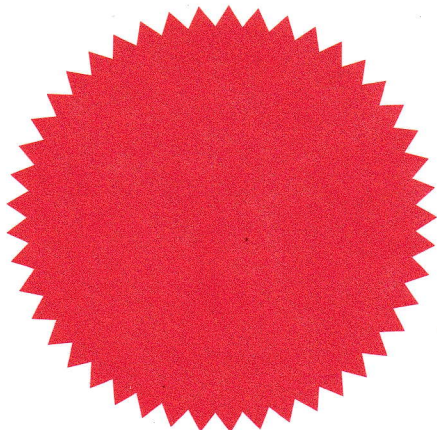


NUMBER: A0121391

# CERTIFICATE OF REGISTRATION

*BUSINESS CORPORATIONS ACT*

*I Hereby Certify that **CENOVUS ENERGY INC.**, which is incorporated under the laws of Canada and was duly registered as an extraprovincial company under the laws of British Columbia on July 14, 2021 at 07:10 AM Pacific Time under certificate number A0119029, was amalgamated with **HUSKY OIL OPERATIONS LIMITED**, which is incorporated under the laws of Canada and was duly registered as an extraprovincial company under the laws of British Columbia on January 31, 2020 at 08:24 AM Pacific Time under certificate number A0112397, and that the amalgamated extraprovincial company is registered on January 18, 2022 at 07:37 PM Pacific Time under the name **CENOVUS ENERGY INC.***



*Issued under my hand at Victoria, British Columbia,  
on January 18, 2022*

**CAROL PREST**  
*Registrar of Companies*  
PROVINCE OF BRITISH COLUMBIA  
CANADA



AMALGAMATION APPLICATION

BUSINESS CORPORATIONS ACT, section 379

Telephone: 1 877 526-1526 www.bcreg.ca

Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3

Courier Address: 200 - 940 Blanshard Street Victoria BC V8W 3E6

Freedom of Information and Protection of Privacy Act (FOIPPA): Personal information provided on this form is collected, used and disclosed under the authority of the FOIPPA and the Business Corporations Act...

OFFICE USE ONLY - DO NOT WRITE IN THIS AREA FILED JAN 18 2022 REGISTRAR OF COMPANIES

INSTRUCTIONS:

Please type or print clearly in block letters and ensure that the form is signed and dated in ink.

If a foreign entity that is registered as an extraprovincial company is a party to an amalgamation or similar process and the corporation resulting from that amalgamation will carry on business in BC, the foreign entity must file this Amalgamation Application for an extraprovincial company with the Registrar.

- Item A An amalgamated extraprovincial company must apply for a name approval and reservation unless it is adopting the name of one of the amalgamating extraprovincial companies.
Item B Enter the identifying number in the amalgamated extraprovincial company's current jurisdiction.
Item C Enter the names of all of the amalgamating foreign entities.

- registered in BC as an extraprovincial company, enter the foreign entity's jurisdiction.
Item D Enter the delivery and mailing address of the head office of the amalgamated extraprovincial company.
Item E A foreign entity registered as an extraprovincial company must ensure it has one or more attorneys or, under its charter (or similar record), have its head office in BC.

Filing Fee: \$350.00 Submit this form with a cheque or money order made payable to the Minister of Finance, or provide the registry with authorization to debit the fee from your BC OnLine Deposit Account.

PLEASE ENTER THE COMPANY EMAIL ADDRESS FOR CORRESPONDENCE

regcos@farris.com

A NAME RESERVED FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY

Complete section 1, 2, 3 OR 4:

- 1) The name CENOVUS ENERGY INC. is the name adopted by the amalgamated extraprovincial company being one of the names of one of the amalgamating extraprovincial companies. The extraprovincial registration number of this company is: A0119029
2) The name is the name reserved for the amalgamated extraprovincial company. The name reservation number is:
3) The name being the new name of the amalgamated extraprovincial company is not available, therefore, the assumed name has been reserved. The name reservation number for the assumed name is:
4) No name has been reserved because the amalgamated extraprovincial company is a federal corporation with the name

**B AMALGAMATED EXTRAPROVINCIAL COMPANY'S CURRENT JURISDICTION**

If the current jurisdiction is other than a Canadian province or territory, attach proof of existence of the amalgamated extraprovincial company, certified by its jurisdiction.

1. Corporate number assigned to the amalgamated extraprovincial company by its current jurisdiction 1363202-4
2. Amalgamated extraprovincial company's name in the foreign jurisdiction  
Cenovus Energy Inc.
3. Date of the amalgamation of the extraprovincial company YYYY / MM / DD  
2021/12/30
4. Amalgamated extraprovincial company's current jurisdiction Federal

**C AMALGAMATING FOREIGN ENTITIES**

Enter the name of each of the amalgamating foreign entities below. For each foreign entity that is an extraprovincial company, enter the extraprovincial registration number in BC. If the amalgamating foreign entity is not registered in BC as an extraprovincial company, enter the foreign entity's jurisdiction. Attach an additional sheet if more space is required.

NAME OF AMALGAMATING FOREIGN ENTITY	EXTRAPROVINCIAL REGISTRATION NUMBER IN BC	FOREIGN ENTITY'S JURISDICTION IF NOT REGISTERED IN BC AS AN EXTRAPROVINCIAL COMPANY
Cenovus Energy Inc.	A0119029	
Husky Oil Operations Limited	A0112397	

**D HEAD OFFICE ADDRESSES**

DELIVERY ADDRESS OF HEAD OFFICE

4100, 225 - 6th Avenue SW, Calgary

PROVINCE / STATE

Alberta

COUNTRY

Canada

POSTAL CODE / ZIP CODE

T2P 1N2

MAILING ADDRESS OF HEAD OFFICE

Same as above

PROVINCE / STATE

COUNTRY

POSTAL CODE / ZIP CODE

**E NAME OF ATTORNEY(S) (IF ANY)**

Enter the full name and the mailing and delivery address of each attorney. If additional space is needed to enter more than one attorney, please attach a separate sheet of paper.

LAST NAME

Selley

FIRST NAME

David

MIDDLE NAME

J.

NAME OF COMPANY

DELIVERY ADDRESS OF ATTORNEY

25th Floor, 700 West Georgia Street, Vancouver

PROVINCE

BC

POSTAL CODE

V7Y 1K8

MAILING ADDRESS OF ATTORNEY

PO Box 10026 Pacific Centre, 25th Floor, 700 West Georgia Street, Vancouver

PROVINCE

BC

POSTAL CODE

V7Y 1B3

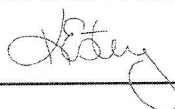
**F CERTIFIED CORRECT – I have read this form and found it to be correct.**

NAME OF AUTHORIZED SIGNING AUTHORITY FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY

Kathy J. Estey

SIGNATURE OF AUTHORIZED SIGNING AUTHORITY FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY

X



DATE SIGNED

YYYY / MM / DD

2022-01-13